



Berman Goldman  
& Ribakow LLP

**E-FILE/ELECTRONIC REFUND/PAYMENT  
ACCEPTANCE FORM  
2008**

Client Name (s): \_\_\_\_\_

Social Security # ('s): \_\_\_\_\_

Whether e-filing or paper filing, you have two options as to how you make your tax payment or receive your refund. Please indicate your preference below.

- Option 1: I will send a check to the IRS for any tax amount due or I will receive a check from the IRS for any refund due.
- Option 2: I prefer to make/receive payment electronically. I understand that my bank account will be debited/credited accordingly.

If you selected Option 2, please complete the following bank information.

Name of Bank: \_\_\_\_\_

Routing Transit Number: \_\_\_\_\_

Bank Account Number: \_\_\_\_\_

Type of Account: \_\_\_\_\_ 1=Savings; 2=Checking

Taxpayer's Daytime Phone Number: \_\_\_\_\_

The taxpayer's balance due or an estimated tax payment for next year will be paid electronically using the information above. To cancel payment, call the IRS E-file Payment Inquiry and Cancellation Service at 1-888-353-4537, no later than 2 business days prior to the requested (settlement) payment date.

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By completing this portion of the form, you are hereby authorizing Berman, Goldman & Ribakow LLP to electronically file your 2008 Individual income tax return.

Taxpayer's Signature: \_\_\_\_\_

Date: \_\_\_\_\_